



S.C. MECANICA CEHLĂU S.A.®

610202 Piatra Neamț – România, str. Dumbravei nr. 6
J 27/8/1991; CUI:2045262; cont BCR RO 45 RNCB 0196027797940001
capital social subscris și varsat: 23 990 846 lei
tel.: 0040 233 211104, 213893, 215820; fax 0040 233 216069, 210423,
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In attention to:

**FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST**

BUCHAREST STOCK EXCHANGE

Please find attached the trimestrial Report corresponding to the 1st trimester of 2016 drawn up in accordance with the provisions of the Regulation no.1/2006 of CNVM (ASF), which includes the non-audited individual financial statements on 31st of March 2016 drawn up in accordance with the International Financial Reporting Standards adopted by the European Union and OMFP no.1286/2012 with further amendments.

**GENERAL MANAGER,
*Laura Arghirescu***

**FINANCIAL MANAGER,
*Gabriela Marian***

**CHAIRPERSON OF THE ADMINISTRATION BOARD,
Trifa Aurelian Mircea Radu**

**TRIMESTRIAL REPORT
CORRESPONDING TO THE 1st TRIMESTER OF 2016**

Drawn up in accordance with the provisions of the CNVM Regulation no.1/2006 on issuers of and the operations with securities

Report Date: 13.05.2016

Denomination of the trading company:
MECANICA CEHLAU SA

Headquarters: Piatra Neamț
6 Dumbravei Street
Phone no.: 0233 21 11 04
Fax: 0233-21.60.69

Sole Registration Code: 2045262

Registered at the Trade Register under no: J.27/8/1991

Paid up Social capital: 23.990.846 lei

Regulated market on which the issued securities are traded: BVB (Bucharest Stock Exchange).

Trading Symbol: MECF.

Presentation of the important events that took place during the relevant period and the impact they had on the financial position of the issuer.

During the analyzed period, the request for agriculture equipments manufactured by the company and the number of Stayer tractors sold, assured a turnover of 10.520.493 RON, with 8% above the level scheduled in the Incomes and Expenses Budget for the 1st trimester of 2016 and with 38% above the result registered during the same period of the previous year.

Structurally, the turnover was mainly accomplished by selling the company's own products - 80%. The value of the sales in the export trade during the first trimester of 2016 represents 5% of the turnover.

General description of the issuer's financial position and performances during the analyzed period of time

The financial position and performances of Mecanica Ceahlau during the 1st trimester of 2016 are presented in the non-audited individual financial statements and appended Notes to the individual financial statements.

Economic and Financial Indicators on

Ist Trimester of 2016

Indicator`s name	Calculation method	MARCH, 31, 2016
1. Indicator of current ratio	$\frac{\text{Current Assets}}{\text{Current Debts}}$	6,15
2. Indicator of indebtedness	$\frac{\text{Landed Capital}}{\text{Own Capital}} \times 100$	0,53
3. Turnover speed for client-debits items (no. of days)	$\frac{\text{Medium balance of the Net Trade Receivables}}{\text{Turnover}} \times 90$	118 days
4. Turnover speed, for fixed assets (no turns)	$\frac{\text{Turnover}}{\text{Fixed Assets}}$	0,48

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