



S.C. MECANICA CEHLĂU S.A.®

610202 Piatra Neamț – România, str. Dumbravei nr. 6
J 27/8/1991; CUI:2045262; cont BCR RO 45 RNCB 0196027797940001
capital social subscris și varsat: 23 990 846 lei
tel.: 0040 233 211104, 213893, 215820; fax 0040 233 216069, 210423,
e-mail:ceahlau@mecanicaceahlau.ro; web:www.mecanicaceahlau.ro



To:

THE FINANCIAL SUPERVISION AUTHORITY BUCHAREST

STOCK EXCHANGE BUCHAREST

We present you here attached the Report for the 1st trimester 2015 made in compliance with the provisions of the Regulation CNVM no. 1/2006 which includes the unheard Individual Financial Statements at the 31 March 2015, made in compliance with the International Standards of Financial Reporting adopted by the European Union and OMFP no. 1286/2012 including subsequent amendments.

DIRECTOR GENERAL,
Laura Arghirescu

DIRECTOR OF FINANCES,
Gabriela Marian

CHAIR OF THE BOARD OF DIRECTORS,
Radu Octavian Claudiu

TRIMESTRIAL REPORT FOR THE 1st TRIMESTER 2015

**Made in compliance with the provisions of the Regulation CNVM no. 1/2006
regarding the issuers and the operations with securities**

Date of the report: 15.05.2015

The company's name:

SC „MECANICA CEAHLĂU” S.A. PIATRA NEAMȚ

Registered office: Piatra Neamț

Str. Dumbravei nr.6

Telephone: 0233-21.58.20

Fax: 0233-21.60.69

Fiscal identification code (VAT No): 2045262

No in the Register of Commerce: J.27/8/1991

Social capital subscribed and paid: 23.990.846 lei

Regulated market where issued securities are transacted: Bursa de Valori
Bucharest [Stock Exchange] – MECF Code

**The presentation of important events that occurred during the
relevant period and their impact over the financial position of the issuer.**

During the period under discussion the demand for farming machines manufactured by our society assured a turnover of 7.642.021 lei, with 1.186.798 lei over the level expected in the Revenue and Expenditure Budget for the 1st trimester 2015 and with 2.455.939 over the level of the result registered in the same period last year

In structure the turnover realized mainly from the sale of our own production (98%). The value of the sales in the export trade during the 1st trimester 2015 represent 6,43% from the turnover.

**The general description of the financial position and of the issuer's
performances for the period under discussion.**

The company's financial position and performances during the 1st trimester 2015 are presented in the financial statements and the notes attached and unheard.

ECONOMIC AND FINANCIAL INDICATORS

the Ist trimester 2015

Indicator's name	Accounting manner	31 March 2015
1.Indicator of current ratio	Current assets /Current Debts	7,56
2.Indicator of indebtedness	Landed Capital /Own Capital x 100	0,58
3. Turnover speed, for client debit items (no days)	Client balance /Turnover x 90	162 days
4. Turnover speed, for fixed assets (no turns)	Turnover / Fixed assets	0,32

DIRECTOR GENERAL,
Arghirescu Laura

DIRECTOR OF FINANCES,
Gabriela Marian