



S.C. MECANICA CEHLĂU S.A.®
610202 Piatra Neamț – România, str. Dumbravei nr. 6
J 27/8/1991; CUI:2045262; BCR account RO 45 RNCB 0196027797940001
Social share subscribed and paid: 23 990 846 lei
Tel.: 0040 233 211104, 213893, 215820; facsimile 0040 233 216069, 210423,
mail: ceahlau@mecanicaceahlau.ro ; web: www.mecanicaceahlau.ro



**To,
THE NATIONAL COMMITTEE OF THE MOBILE VALUES
BUCHAREST
STOCK MARKET BUCHAREST
CURRENT REPORT**

According to the provisions of law no.297/2004 and the Rules no.1/2006 of the CNVM

Report date: 25.03.2011

Name of the issuing institution: SC MECANICA CEHLAU INC

Social head office: city of Piatra Neamț, str Dumbravei, nr.6

Telephone/ facsimile number: 0233/211104/0233/216069

Unique registration code at the Trade Registry: R 2045262

Social share subscribed and paid: 23.990.846,00 lei

1. Important events to be reported:

1a. Summons of the Ordinary General Assembly of the Shareholders for the 27/28th of April 2011.

The Board of Administration of SC MECANICA CEHLAU INC, head office in Piatra Neamț, str Dumbravei, nr.6, county of Neamț, registered at the Trade Registry with number J27/8/1991, according to the provisions of law 31/1990, republished and completed, summons the Ordinary General Assembly of the Shareholders on the 27th of April 2011, 1:00 pm, at the company's head office from Piatra Neamț, str.Dumbravei, nr.6, county of Neamț, for all the shareholders registered at the Shareholders Register at the end of the 15th of April 2011, with the following agenda:

- i. Presentation, discussion and approval of the activity report of the Board of Administration for 2010
- ii. Presentation, discussion and approval of the financial situations for 2010, accompanied by the opinion of the financial auditor
- iii. Approval of the proposal of the Board of Administration regarding the distribution of net profit for 2010;
- iv. Approval of the administration unloading of administrators for 2010
- v. Approval of the proposal of the Board of Administration regarding general limits of remuneration for administrators and any advantages granted according to the provisions of article 153[^]18 from law no.31/1990 republished.

- vi. Establishing the 17th of May 2011 as identification date of the shareholders wanting to benefit of rights and subject to the effects of the AGOA decisions.
- vii. Decision projects proposed by the CA for their adoption by the AGOA.

The shareholder access to the ordinary and extraordinary General Assembly is done by the simple proof of their identities, done in case of the natural persons by means of the identity cards, and in case of the artificial persons and the represented natural persons, by means of a special power of attorney given to the natural person representing them. The special power of attorney will be elaborated in 3 original copies (one for the company, one for the assignee and one for the issuer). The special powers of attorney and a copy of the identity card or the registration certificate of the represented shareholder will be deposited in original at the company's head office or sent by e-mail at: ceahlau@mecanicaceahlau.ro until the 25.04.2011 1,00 p.m.

The shareholders registered at the reference date (15.04.2011) in the shareholder register, have the opportunity to vote by correspondence, before the General Assembly of the Shareholders, by using the correspondence ballot. The correspondence ballot with signature certification by a notary public, together with the copy of the identity document or the shareholder's registration certificate will be sent in original, at the company's head office until the 22.04.2011 4,00 p.m. We mention that only the shareholders registered at the reference date are entitled to attend and vote within the general assembly. Information and documents regarding the points of the agenda, resolution projects, forms of the special powers of attorney, as well as the correspondence ballot will be made available to the shareholders at the company's head office or on its website: <www.mecanicaceahlau.ro> starting with the 25.03.2011. One or more shareholders having separately or together, at least 5% of the social share are entitled to introduce new points to the shareholder general assembly agenda, and these will be submitted to the company until the 08.04.2011 4.00 p.m. The shareholders who proposed the introduction of new points to the agenda are entitled to present resolution projects for the points in the agenda, until the 08.04.2011 4,00 p.m..

The shareholders can ask questions regarding the points to the general assembly agenda from the 28.03 until the 22.04.2011 4.00 pm.

If, at the first convention, the necessary quorum for is not complied with, the next general assemblies will take place on the 28.04.2011 with the same agenda, same place and time. Additional information can be obtained at the company's head office and by phone: 0233-211104 interior 117

C.A. President ,

Univ. Prof. Dr. Eng. Dumitru Bontaş- illegible signature
Seal of Mecanica Ceahlau Inc- Piatra Neamt- President of the CA