



S.C. MECANICA CEHLĂU S.A.®

FONDATA ÎN 1921

610202 Piatra Neamț – România, str. Dumbravei nr. 6
J 27/8/1991; CUI:2045262; cont BCR RO 45 RNCB 0196027797940001
capital social subscris și varsat: 23 990 846 lei
tel.: 0040 233 211104, 213893, 215820; fax 0040 233 216069, 210423,
e-mail:ceahlau@mecanicaceahlau.ro; web:www.mecanicaceahlau.ro



Attention to:

**THE AUTHORITY FOR FINANCIAL MONITORING
BUCHAREST
BUCHAREST STOCK EXCHANGE
CURRENT REPORT**

In compliance with the provisions of Law No 297/2004 and of the Regulations No 1/2006 of
CNVM

Date of the report: 22.10.2013

Issuing entity: S.C. “Mecanica Ceahlău” SA

Registered office: Municipality of Piatra Neamț, Str.Dumbravei, nr.6

Telephone/Fax: 0233/211104; 0233/216069

Sole code of registration with the Office of the Register of Commerce: R.2045262

No with the Register of Commerce: J.27/8/1991

Social capital, subscribed and paid: LEI 23,990,846.00

1/ Important events to be reported:

**1.a. Convening the Ordinary Shareholders’ General Meeting for the date of
25/26.11.2013.**

The Board of Directors of S.C. Mecanica Ceahlău S.A., with registered office in the municipality of Piatra Neamț, Str. Dumbravei, nr. 6, county of Neamț, registered with the Register of Commerce with No J.27/8/1991, CUI RO 2045262, convened in the ordinary meeting of 21.10.2013, in compliance with the provisions of Law No 31/1990, republished and amended, hereby convenes the Ordinary Shareholders’ General Meeting at 13:00 hours on 25 November 2013, at the company’s registered office in the municipality of Piatra Neamț, Str. Dumbravei, nr.6, county of Neamț, for all shareholders registered in the Shareholders’ Register at the end of the day of 14 November 2013, with the following agenda:

- 1. To elect of the secretariat of the Ordinary Shareholders’ General Meeting from among the company shareholders, in compliance with the provisions of Law 31/1990 article 129, paragraph (21);*
- 2. To present, discuss, and approve the Report of the Board of Directors on the economic and financial statement of the company as of the end of the third quarter 2013;*
- 3. To revoke the Board of the Directors;*
- 4. To elect the Board of Directors consisting of 5 (five) members for a four-year term;*
- 5. To approve the limits for the salaries of the Board of Directors’ members and the modification / rectification of the Budget of Revenues and Expenses 2013 if required;*
- 6. To approve the management agreement as an adhesion agreement, including the objectives and performance criteria, in compliance with the limits set by the general meeting under the Budget of Revenues and Expenses;*
- 7. To approve the amount of 10,000 euros set as insured threshold as per professional liability insurance policy;*
- 8. To approve of the date of 16 December 2013 as the date of the registration of the shareholders who will be affected by the resolutions of the Shareholders’ Ordinary General Meeting;*
- 9. To approve the empowerment of the Chair of the Meeting – having the right to delegate such powers to the company’s employees – with a view to drafting and signing all documents required for the publication of the resolutions adopted and their registering with the Register of Commerce of the Neamt Tribunal.*

The access of the shareholders to the Ordinary Shareholders' General Meeting shall be allowed by simply making proof of their identity, i.e., for the shareholders natural persons with the identity card and for the shareholders legal persons and shareholders legal persons represented, against special power of attorney given to the natural person representing the shareholder(s). The special power of attorney shall be made in three original counterparts (one for the company, one for the assignor, and one for the assignee). The original counterpart of the special powers of attorney shall have as attachment a copy of the identity card or the registration certificate of the shareholder they represent; the documents shall be filed at the company registered office or sent via e-mail at ceahlau@mecanicaceahlau.ro until 13:00 hours on the 23rd of November 2013.

Shareholders registered on the reference date, i.e., 14 November 2013, in the shareholders' register may cast their vote by post, prior to the Shareholders' General Meeting, by using the ballot form by post. The original ballot vote by post and the copy of the identity card or certificate of the shareholder's registration shall be sent to the company's registered office until 16:00 hours on 23/11/2013. Only the shareholders registered by the reference date shall be entitled to cast their vote by post and/or to attend the general meeting, and to cast their vote.

Information and documents related to the items on the agenda, draft resolution, forms for the special powers of attorney as well the form for casting vote by post shall be made available for the shareholders at the company's registered office or shall be posted on the company's website, i.e., <www.mecanicaceahlau.ro>, as of the 25th of October.2013, both in Romanian and in English.

The shareholders shall be able to put forward proposals, in writing, with respect to candidacies for the election of the Board of Directors until the 18th of November 2013. As of the 14th of November, the list containing information as to the full names, residence, and professional qualifications of the people proposed for the position of manager shall be available to the shareholders as the company's registered office or on the company's website.

One or more shareholders holding, individually or jointly, at least 5% of the social capital are entitled to add new items on the agenda of the Ordinary Shareholders' General Meeting, provided that each item is accompanied by a justification or by a draft resolution submitted to the approval of the general meeting. Such proposals shall be forwarded to the company, in writing, until 16:00 hours on the 8th of November 2013. Furthermore, one or more shareholders holding individually or jointly, at least 5% of the social capital are entitled to put forward resolution drafts for the items already on the agenda or to be added to the agenda of the general meeting. The resolution drafts shall be forwarded, in writing, until 16:00 hours on the 8th of November 2013.

Shareholders can make, in writing, queries as to the items on the agenda of the General Meeting between the 28th of October 2013 and the 23rd of November 2013, at 16:00 hours.

Should the duly required quorum for the meeting not be met in order to conduct to general meeting, the following shareholders' general meeting, having the same agenda, shall be convened for the 26th of November 2013, at the same location and at the same time. Further information is available on 0233-211104 extension 117 or via e-mail: ceahlau@mecanicaceahlau.ro

Chair of the Board of Directors,

Președinte C.A.,
Cătălin Iancu

